



## Join Our Club

In consideration of the impact that Boys & Girls Clubs of Oceanside has on the lives of young people and to provide for the needs of future generations, I am declaring my intent to include a gift to the Club in my estate plan.

## Declaration of Intent

Title	Name	Name of Spouse
Address		
City	State	Zip Code
Signature		Date

### Relationship with Boys & Girls Clubs of Oceanside

- |   |   |
|---|---|
| <input type="checkbox"/> Alumnus                              | <input type="checkbox"/> Parent/Grandparent |
| <input type="checkbox"/> Board of Directors (current or past) | <input type="checkbox"/> Staff              |
| <input type="checkbox"/> Friend/Donor                         | <input type="checkbox"/> Volunteer          |
|   | <input type="checkbox"/> Other _____        |

## Gift Information (Optional)

I/we qualify for the Legacy Club through the following planned gift:

- |  |   |   |
|--|---|---|
| <input type="checkbox"/> Bequest (or Living Trust) | <input type="checkbox"/> Charitable Gift Annuity            | <input type="checkbox"/> Deferred Charitable Gift Annuity               |
| <input type="checkbox"/> Dollar Amount             | <input type="checkbox"/> Charitable Lead Trust              | <input type="checkbox"/> IRA/Retirement Plan Beneficiary                |
| <input type="checkbox"/> Stock or Property         | <input type="checkbox"/> Charitable Remainder Annuity Trust | <input type="checkbox"/> Gift of Residence or Farm with Retained Estate |
| <input type="checkbox"/> Percentage Bequest        | <input type="checkbox"/> Charitable Remainder Unitrust      | <input type="checkbox"/> Life Insurance Policy                          |
| <input type="checkbox"/> Residuary Bequest         |   |   |

Please indicate the approximate current market value of the planned gift named above:

\$ \_\_\_\_\_ (Will be treated as confidential)  Enclosed is a copy of the relevant documents as proof of this commitment.

The gift is:

- Unrestricted  Restricted as Follows: \_\_\_\_\_  I/we wish to remain an anonymous member of The Legacy Club

All information is treated with complete confidentiality.

Please complete and return to:

Boys & Girls Clubs of Oceanside  
 Rhonda Guaderrama, Director of Development  
 401 Country Club Lane  
 Oceanside, CA 92054  
 P: 760-433-8920  
 F: 760-433-2260  
 rguaderrama@bgcoceanside.org



**BOYS & GIRLS CLUBS  
OF OCEANSIDE**